



Corporate Announcement

Date: June 25, 2018

Sub: Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 in relation to allotment of fully paid up equity shares of face value of Rs. 2 each of Indiabulls Integrated Services Limited ('the Company')

Dear Sirs,

Pursuant to applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform that the Board constituted Issuance Committee of the Company, in its meeting held today i.e. on June 25, 2018 (which commenced at 1:00 pm and concluded at 1:25 pm), the Company, pursuant to and in terms of Chapter VII of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations 2009, has issued and allotted an aggregate of 1,70,07,076 (One Crore Seventy Lac Seven Thousand Seventy Six) fully paid up equity shares of face value of Rs. 2/- each of the Company ("Equity Shares"), as under:

- (i) an aggregate of 70,07,076 (Seventy Lac Seven Thousand Seventy Six) Equity Shares, at an issue price of INR 532 (including a premium of INR 530) per Equity Share, to certain foreign investors, pursuant to and in terms of shareholders' approval dated June 11, 2018, as detailed hereunder:

Sl. No.	Name of the Allottee	No. of Equity Shares allotted
1	Steadview Capital Mauritius Limited	18,91,246
2	LTR Focus Fund	5,04,332
3	ABG Capital	7,56,498
4	TIMF Holdings	19,50,000
5	Tosca Master	8,92,500
6	Aptus Global Financials Fund	3,82,500
7	JS Capital (M) Limited	6,30,000
	TOTAL	70,07,076

- (ii) an aggregate of 1,00,00,000 (One Crore) Equity Shares, at a conversion price of INR 132 (including a premium of INR 130) per Equity Share, to Calleis Real Estate Private Limited (25,00,000 Equity Shares), Calleis Constructions Private Limited (25,00,000 Equity Shares), Calleis Properties Private Limited (25,00,000 Equity Shares) and Powerscreen Media Private Limited (25,00,000 Equity Shares), the Promoter Group Entities of the Company, upon exercise/conversion of equivalent number of warrants, which were allotted to them pursuant to and in terms of shareholders' approval dated December 16, 2017.

Indiabulls Integrated Services Limited

(formerly SORIL Holdings and Ventures Limited and Indiabulls Wholesale Services Limited)

Corporate Office: 'Indiabulls House' 448-451, Udyog Vihar, Phase-V, Gurugram-122016 | **Tel:** 0124 6681199 | **Fax:** 0124 6681111

Registered Office: M-62 & 63, First Floor, Connaught Place, New Delhi-110001 | **Tel:** 011 30252900 | **Fax:** 011 30252901

CIN: L51101DL2007PLC166209, **Website:** www.indiabullssintegratedservices.com, **E-mail:** helpdesk@indiabulls.com



Consequent to the said allotment of an aggregate of 1,70,07,076 (One Crore Seventy Lac Seven Thousand Seventy Six) Equity Shares, the paid-up Equity Share Capital of the Company stands increased to INR 17,86,51,138/- divided into 8,93,25,569 equity shares of face value of INR 2 each.

Please take the above information on record.

Thanking you,

Yours sincerely,
for **Indiabulls Integrated Services Limited**

Priya Jain
Company Secretary

Indiabulls Integrated Services Limited

(formerly SORIL Holdings and Ventures Limited and Indiabulls Wholesale Services Limited)

Corporate Office: 'Indiabulls House' 448-451, Udyog Vihar, Phase-V, Gurugram-122016 | **Tel:** 0124 6681199 | **Fax:** 0124 6681111

Registered Office: M-62 & 63, First Floor, Connaught Place, New Delhi-110001 | **Tel:** 011 30252900 | **Fax:** 011 30252901

CIN: L51101DL2007PLC166209, **Website:** www.indiabullshintegratedservices.com, **E-mail:** helpdesk@indiabulls.com