

**I (a) STATEMENT SHOWING SHAREHOLDING PATTERN**

Name of the Company : **INDIABULLS WHOLESALE SERVICES LIMITED**

**BSE SCRIP CODE : 533520 / NSE SYMBOL : IBWSL**

Name of the Scrip and class of security - **Equity Shares with voting rights**

**QUARTER ENDED 30.06.2015**

<b>Partly paid-up shares</b>	<b>No. of partly paid-up shares</b>	<b>As a % of total no. of partly paid-up shares</b>	<b>As a % of total no. of shares of the company</b>
Held by Promoter / Promoter Group	None	N.A.	N.A.
Held by Public	None	N.A.	N.A.
<b>Total</b>	<b>None</b>	<b>N.A.</b>	<b>N.A.</b>

*Note : There are no partly paid-up shares held in the Company*

<b>Outstanding convertible securities</b>	<b>No. of outstanding securities</b>	<b>As a % of total no. of outstanding convertible securities</b>	<b>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</b>
Held by promoter/promoter group	None	N.A.	N.A.
Held by Public	None	N.A.	N.A.
<b>Total:</b>	<b>None</b>	<b>N.A.</b>	<b>N.A.</b>

<b>Warrants</b>	<b>No. of Warrants</b>	<b>As a % of total no. of Warrants</b>	<b>As a % of total no. of shares of the company, assuming full conversion of Warrants</b>
Held by promoter/promoter group	None	N.A.	N.A.
Held by Public	None	N.A.	N.A.
<b>Total:</b>	<b>None</b>	<b>N.A.</b>	<b>N.A.</b>

**Note:-**

<b>Total paid-up capital of the company, assuming full conversion of Warrants and convertible securities</b>	Rs. 10,14,36,986/- [5,07,18,493 Equity shares of face value Rs. 2/- each, as of 30.06.2015]
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Category Code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialised form	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	No of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX) = (VIII)/(IV)*100
<b>A</b>	<b>Promoter and Promoter Group</b>							
<b>1</b>	<b>Indian</b>							
(a)	Individual/Hindu Undivided family	1	150000	150000	0.30	0.30	0	0.00
(b)	Central Government/state government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies corporate	2	15296175	15296175	30.16	30.16	0	0.00
(d)	Financial Institutions/Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any other (specify)	0	0	0	0.00	0.00	0	0.00
	<b>Sub Total (A) (1)</b>	<b>3</b>	<b>15446175</b>	<b>15446175</b>	<b>30.45</b>	<b>30.45</b>	<b>0</b>	<b>0.00</b>
<b>2</b>	<b>Foreign</b>							
(a)	Individuals (Non resident individuals / Foreign individuals)	0	0	0	0.00	0.00	0	0.00
(b)	Bodies corporate	0	0	0	0.00	0.00	0	0.00
(c)	Institutions	0	0	0	0.00	0.00	0	0.00
(d)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(e)	Any other (specify)	0	0	0	0.00	0.00	0	0.00
	<b>Sub Total (A) (2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>
	<b>Total Shareholding of Promoter and Promoter Group A=A(1)+A(2)</b>	<b>3</b>	<b>15446175</b>	<b>15446175</b>	<b>30.45</b>	<b>30.45</b>	<b>0</b>	<b>0.00</b>
<b>(B)</b>	<b>Public shareholding</b>							
<b>1</b>	<b>Institutions</b>							
(a)	Mutual Funds / UTI	0	0	0	0.00	0.00	0	0.00
(b)	Financial Institutions / Banks	3	86	86	0.00	0.00	0	0.00
(c)	Central Government / State Government(s)	0	0	0	0.00	0.00	0	0.00
(d)	Venture Capital Funds	0	0	0	0.00	0.00	0	0.00
(e)	Insurance Companies	0	0	0	0.00	0.00	0	0.00
(f)	Foreign institutional investors	13	130527	130527	0.26	0.26	0	0.00
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	0	0.00
(h)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(i)	Any other (specify)	0	0	0	0.00	0.00	0	0.00
	<b>Sub Total (B) (1)</b>	<b>16</b>	<b>130613</b>	<b>130613</b>	<b>0.26</b>	<b>0.26</b>	<b>0</b>	<b>0.00</b>
<b>2</b>	<b>Non Institutions</b>							
(a)	Bodies Corporate	843	5505001	5505001	10.85	10.85	0	0.00
(b)(i)	Individual shareholders holding nominal share capital up to Rs. 1 lakh	63445	14407657	14402416	28.41	28.41	0	0.00
(b)(ii)	Individual shareholders holding nominal share capital in excess of Rs. 1 lakh	71	13461763	13461763	26.54	26.54	0	0.00
(c)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(d)	Any other (specify)							
	Non-Resident Indians	744	1600092	1474391	3.15	3.15	0	0.00
	Foreign Nationals	3	99000	34000	0.20	0.20	0	0.00
	Clearing Members	44	43957	43957	0.09	0.09	0	0.00
	Foreign Portfolio Investors	2	24235	24235	0.05	0.05	0	0.00
	<b>Sub Total (B) (2)</b>	<b>65152</b>	<b>35141705</b>	<b>34945763</b>	<b>69.29</b>	<b>69.29</b>	<b>0</b>	<b>0.00</b>
	<b>Total Public shareholding (B)= (B1) +(B2)</b>	<b>65168</b>	<b>35272318</b>	<b>35076376</b>	<b>69.55</b>	<b>69.55</b>	<b>0</b>	<b>0.00</b>
	<b>Total (A)+(B)</b>	<b>65171</b>	<b>50718493</b>	<b>50522551</b>	<b>100.00</b>	<b>100.00</b>	<b>0</b>	<b>0.00</b>
<b>(C)</b>	<b>Shares held by custodians and against which Depository Receipts have been issued</b>							
		0	0	0		0.00		0.00
1	promoter and promoter group	0	0	0	0.00	0.00	0	0.00
2	Public	0	0	0	0.00	0.00	0	0.00
	<b>Grand Total (A) +(B)+( C)</b>	<b>65171</b>	<b>50718493</b>	<b>50522551</b>	<b>100.00</b>	<b>100.00</b>	<b>0</b>	<b>0.00</b>

N.A. - Not Applicable

Note : The Company has issued two class of securities (a) Equity shares with voting rights -listed on Indian Stock Exchanges (b) 9% Redeemable Non-Cumulative Non-Convertible Preference Shares - not listed on Stock Exchanges

1(b)

Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		No. of shares held	As a % of Grand Total (A)+(B)+(C)	No	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(i)	(ii)	(iii)	(iv)	(v)	(vi)=(v)/(iii)*100	(vi)	(viii)	(ix)	(x)	(xi)	(xii)
1	JYESTHA INFRASTRUCTURE PRIVATE LIMITED	8330412	16.42	0	0.00	0.00	0	0.00	0	0.00	16.42
2	KRITIKKA INFRASTRUCTURE PRIVATE LIMITED	6965763	13.73	0	0.00	0.00	0	0.00	0	0.00	13.73
3	SAMEER GEHLAUT	150000	0.30	0	0.00	0.00	0	0.00	0	0.00	0.30
	<b>Total</b>	<b>15446175</b>	<b>30.45</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>30.45</b>

(l)(c) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares (I.e. Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
1	CHATURA M RAO	1555000	3.07	0	0.00	0	0.00	3.07
2	ASHISH CHOUDHARY	709983	1.40	0	0.00	0	0.00	1.40
3	SUMESH MENON K P	510007	1.01	0	0.00	0	0.00	1.01
4	ASHISH DAMANI	508121	1.00	0	0.00	0	0.00	1.00
	<b>Total</b>	<b>3283111</b>	<b>6.47</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>6.47</b>

(l)(c) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares held	Shares as a percentage of total number of shares (I.e. Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
1	NIL	0	0.00	0	0.00	0	0.00	0.00
	<b>Total</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>

II(d) Statement showing details of locked in shares

Sr. No.	Name of the shareholder	Number of locked in shares	Locked in Shares as a percentage of total number of shares ( I.e. Grand Total (A)+(B)+(C) indicated in statement at para II(a) above	Promoters / Promoter Group / Public
1	NIL	0	0	

II(a) Statement showing holding of Depository Receipts (DRs)

Sr. No.	Type of outstanding DRs(ADRs,GDRs,SDRs	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares { Grand Total (A)+(B)+(C ) indicated in statement at para II(a) above
1	NIL	0	0	0.00
	<b>Total</b>	<b>0</b>	<b>0</b>	<b>0.00</b>

Statement showing holding of Depository Receipts (DRs), where underlying shares held by 'promoter / promoter group' are in excess of 1% of total number of shares

II(b)

1	Name of the DR holder	Type of outstanding DRs(ADRs, GDRs,SDRs etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares { Grand Total (A)+(B)+(C ) indicated in statement at para II(a) above
1	NIL	0	0	0.00
	<b>Total</b>	<b>0</b>	<b>0</b>	<b>0.00</b>

for Indiabulls Wholesale Services Limited

Priya Jain  
Company Secretary